

Enabling Investor in ITS (Internet Trading)

Login to "Sysadmin" Role from "192.168.95.11" using Internet Explorer.

Path: System Users ==> Investor Maintenance ==> V

Home | Logout
Userid: 147RAHI CSE

System Masters System Users System Instruments System Risk

1 → Investor Maintenance

Investors are trading clients, methods. Every investor registered in the system. [Details](#)

es for trading. goTX investors have the option of trading online or through a Trader or by using both ven valid investor code. This facility allows supervisors to create, modify and view the list of investors

Participant: CSE1 Type: My Level Office ID: Investor Code: Investor Name: Investor Category: --- Select One --- Investor's with: -- Select One -- Browse Add Cancel

Investor Code	Office Code	Investor ID	Investor Name	Investor Type	Account Type	Trader	PFA	Options
147147RUS	147001	147147RUS	no name no name noname	ORES	Individual			S IA V R
147BASHAR	147001	147BASHAR	Shafiq Bashar Russel	ORES	Individual			S IA V R
147D101	147001	147D101	Mehedi Abdullah Bin Hussain HASAN	ORES	Individual	147ATIQ		S IA V R
147D102	147001	147D102	Syed Md. Moinuddin Moin	ORES	Individual	147IIC		S IA V R
147D103	147001	147D103	Iftekharul Islam	ORES	Individual			S IA V R
147D104	147001	147D104	Shafiqui Alam sasda	ORES	Individual	147CSEAU		S IA V R
147D105	147001	147D105	Shahedul Islam	ORES	Individual			S IA V R

2 → V

Steps:

1. Select "Investor Maintenance" from "System Users".
2. Select "V" button.
3. Select "Update" from "Investor Profile".

Investor Information

Investor Code: 147D103 Investor ID: 147D103 Investor Type: Domestic Individual
Office ID: 147001 Internet Access: Disabled Family Account: Individual

Individual Investor Details

Salutation: Mr. First Name/Initials: Iftekharul Islam
Middle Name: Last Name: Date Of Birth: 1985-01-01 Gender: Male Marital Status: Personal Mobile: Office Mobile: Introducer: Email ID: Father/Husband Name: Educational Qualification: Occupation: Not Provided Income Range: Not Provided Nationality: BANGLADESHI

Investor Other Details

Investor Status: Active KYC: Application Sent
Risk Category: Normal Brokerage Category: Default_Plan Power User: None
Trader: Last Trading Date: 2011-09-23 PFA: Password Expiry Date: 2011-09-22 First Effective Date: 2011-09-23
Logon Status: N Risk Override Flag: Y Brokerage Category Override: N
Custodian: Authorized Person Name: Authorized Person Address: Product Registered: CSE/EQUITY

3 → Update Cancel

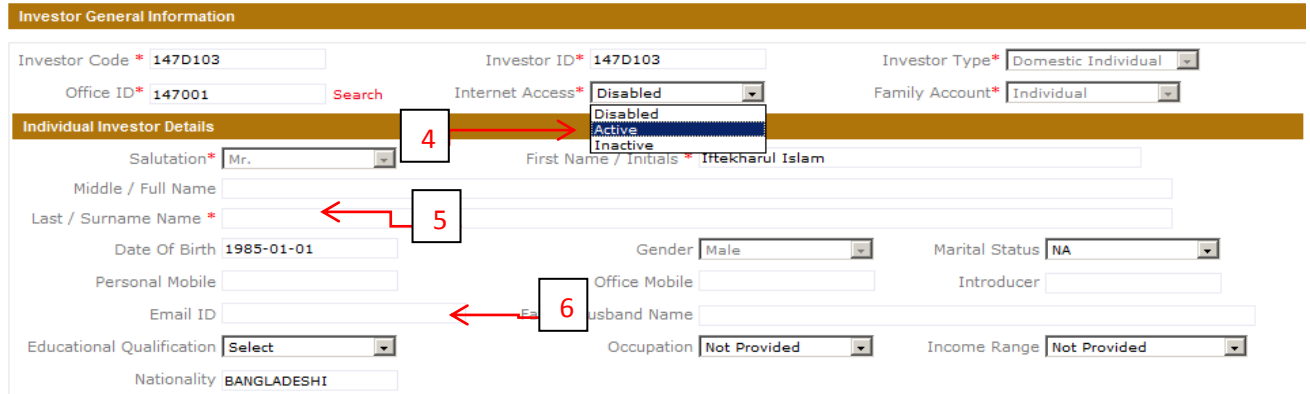
4. Select “Internet Access” and choose “Active”

Investor General Information

Investor Code * 147D103 Investor ID* 147D103 Investor Type* Domestic Individual
Office ID* 147001 Search Internet Access* Disabled Family Account* Individual

Individual Investor Details

Salutation* Mr. First Name / Initials * Iftekharul Islam
Middle / Full Name
Last / Surname Name *
Date Of Birth 1985-01-01 Gender Male Marital Status NA
Personal Mobile Office Mobile Introducer
Email ID Husband Name
Educational Qualification Select Occupation Not Provided Income Range Not Provided
Nationality BANGLADESHI



5. Enter Last /Surname.
6. Enter Email ID.
7. And Choose “Save” from the bottom.

Enabling Investor in Mobile & EXE (Internet Trading)

Login to “Sysadmin” Role from “192.168.95.11” using Internet Explorer.

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UserId: 147RAHI

Chittagong Stock Exchange Ltd.

System Masters System Users System Instruments System Risk

Personal Mobile Office Mobile

Email ID Father/Husband Name

Educational Qualification Occupation

Nationality

Investor Other Details

KYC Risk Category*

1 → Power User* Trader Search

Authorized Person Name

Authorized Person Address

Product Registered* GoTx Products

ADD REMOVE

Steps:

1. Perform Steps 1 to 6 from “Enabling Investor in ITS (Internet Trading)”
2. From “Investor Other Details” select drop down menu in “Power User”
3. Select the among the following options:
 - a. **None:** Only web access is enabled.
 - b. **Lite Allowed:** Only Mobile & Web access are enabled.
 - c. **Executable Allowed:** Only EXE (DWS) & Web access are enabled.
 - d. **Lite And Executable Allowed:** Mobile, Web & EXE (DWS) access are enabled.
4. Choose “Save” from the bottom.